

subconsolidations

ANNUAL REPORT 2001 ROULARTA MEDIA GROUP

199

IN EUR '000	PRINTED MEDIA				TV & RADIO			
	1999	2000	2001	% evol.	1999	2000	2001	% evol.
Operating income	236,137	259,723	268,025	+ 3.2	108,833	123,308	123,755	+ 0.4
Turnover (net)	228,579	252,731	258,643	+ 2.3	103,142	117,156	116,807	- 0.3
Operating profit	14,078	25,278	9,684	- 61.7	6,272	7,549	9,977	+ 32.2
Net financial profit/loss	-423	-3,054	-5,032		415	201	393	
Net extraordinary profit/loss	-1,204	365	-578		135	-189	-538	
Taxes and deferred taxes	-6,501	-9,411	-3,459	+ 63.2	-4,327	-4,207	-6,259	- 48.8
Profit for the year after taxes	5,950	13,178	615	- 95.3	2,495	3,354	3,573	+ 6.5
Profit companies accounted for by the equity method	-293	99	-41	- 141.4	125	-429	-1,115	- 159.9
Consolidated profit	5,657	13,277	574	- 95.7	2,620	2,925	2,458	- 16.0
PROFIT (Group's share)	5,635	13,293	732	- 94.5	2,618	2,920	2,458	- 15.8
EBITDA	25,635	33,896	18,160	- 46.4	9,771	12,439	13,868	+ 11.5
EBITDA (margin)	11.2%	13.4%	7.0%		9.5%	10.6%	11.9%	
EBIT	14,078	25,278	9,684	- 61.7	6,272	7,549	9,977	+ 32.2
EBIT (margin)	6.2%	10.0%	3.7%		6.1%	6.4%	8.5%	
Current net profit before taxes	19,872	25,489	6,993	- 72.6	6,811	7,317	9,255	+ 26.5
Current net profit	12,929	16,351	3,260	- 80.1	2,444	2,917	2,757	- 5.5
Current cash flow	19,321	23,248	11,736	- 49.5	5,943	7,806	6,648	- 14.8
Cash flow	19,842	23,715	10,968	- 53.8	5,534	6,430	6,258	- 2.7

1999 2000 2001

SUBCONSOLIDATIONS

1999	INDUSTRY 2000	2001	% evol.
92,918	99,912	101,304	+ 1.4
92,616	96,895	98,571	+ 1.7
7,911	-2,561	-3,015	- 17.7
-1,134	-113	-1,389	
-144	400	-1,732	
-473	100	101	+ 1.0
6,160	-2,174	-6,035	- 177.6
0	0	0	
6,160	-2,174	-6,035	- 177.6
6,160	-1,680	-6,035	- 259,2
14,030	8,441	7,703	- 8.7
15.1%	8.7%	7.8%	
7,911	-2,561	-3,015	- 17.7
8.5%	-2.6%	-3.1%	
6,776	-1,946	-4,103	- 110,8
5,757	-1,821	-4,124	- 126,5
11,877	9,181	6,594	- 28.2
11,887	9,285	4,506	- 51.5



199

IN EUR '000	PRINTED MEDIA				TV & RADIO			
	1999	2000	2001	% evol.	1999	2000	2001	% evol.
Operating income	234,590	256,638	262,905	+ 2.4	107,251	123,308	123,315	+ 0.0
Turnover (net)	227,036	249,642	253,602	+ 1.6	101,561	117,156	116,375	- 0.7
Operating profit	15,387	29,337	19,502	- 33.5	6,988	7,549	10,697	+ 41.7
Net financial profit/loss	-394	-3,021	-4,868		452	201	393	
Net extraordinary profit/loss	-1,220	362	-1,997		134	-189	-538	
Taxes and deferred taxes	-6,872	-10,468	-4,867	+ 53.5	-4,328	-4,207	-6,564	- 56.0
Profit for the year after taxes	6,901	16,210	7,770	- 52.1	3,246	3,354	3,988	+ 18.9
Profit companies accounted for by the equity method	-293	99	-41	- 141.4	125	-429	-1,115	- 159.9
Consolidated profit	6,608	16,309	7,729	- 52.6	3,371	2,925	2,873	- 1.8
PROFIT (Group's share)	6,586	16,325	7,708	- 52.8	3,368	2,920	2,873	- 1.6
EBITDA	26,785	37,737	27,409	- 27.4	10,392	12,439	14,314	+ 15.1
EBITDA (margin)	11.8%	15.1%	10.8%		10.2%	10.6%	12.3%	
EBIT	15,387	29,337	19,502	- 33.5	6,988	7,549	10,697	+ 41.7
EBIT (margin)	6.8%	11.8%	7.7%		6.9%	6.4%	9.2%	
Current net profit before taxes	21,209	29,551	16,766	- 43.3	7,562	7,317	9,975	+ 36.3
Current net profit	13,908	19,355	11,055	- 42.9	3,195	2,917	3,172	+ 8.7
Current cash flow	20,142	26,034	18,962	- 27.2	6,599	7,806	6,789	- 13.0
Cash flow	20,709	26,558	17,438	- 34.3	6,190	6,430	6,399	- 0.5

1999 2000 2001

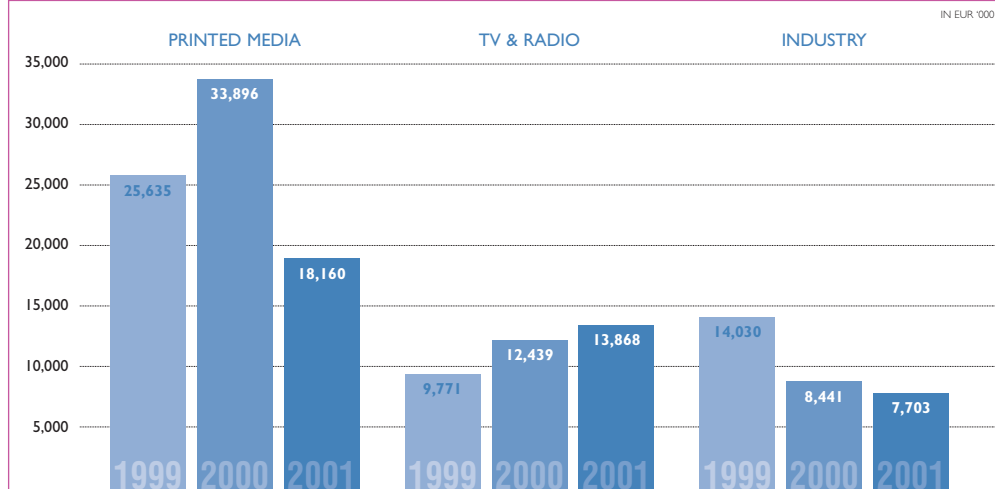
SUBCONSOLIDATIONS EXCL. LAUNCHES

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	2000	2001	
92,918	99,912	101,304	+ 1.4
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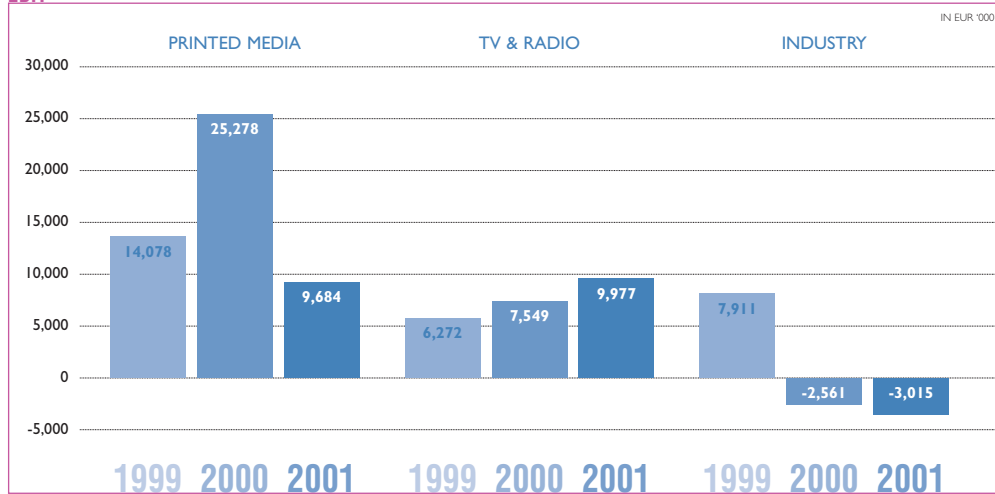


1. SUBCONSOLIDATIONS

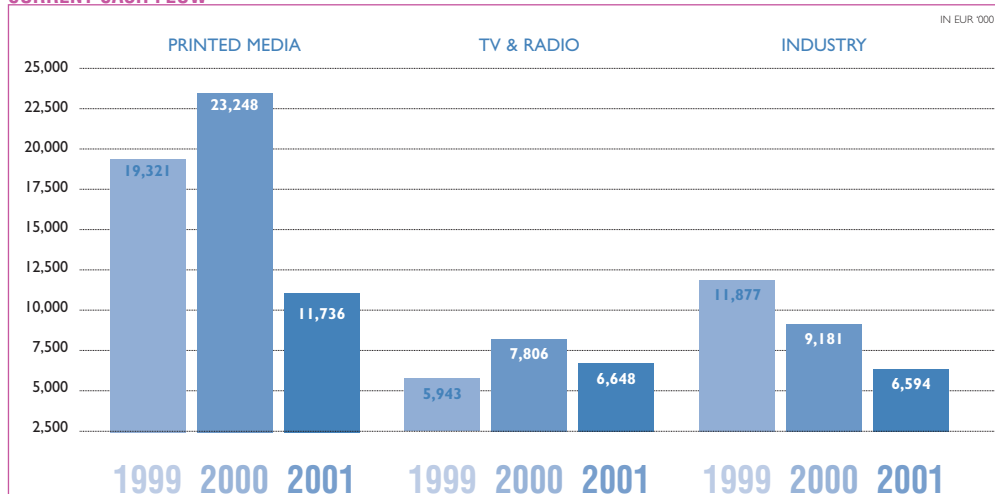
EBITDA



EBIT



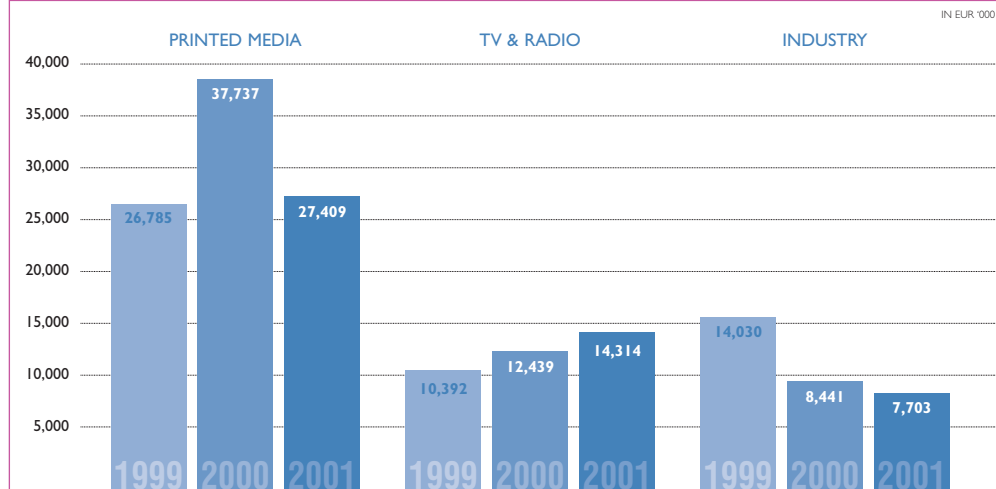
CURRENT CASH FLOW



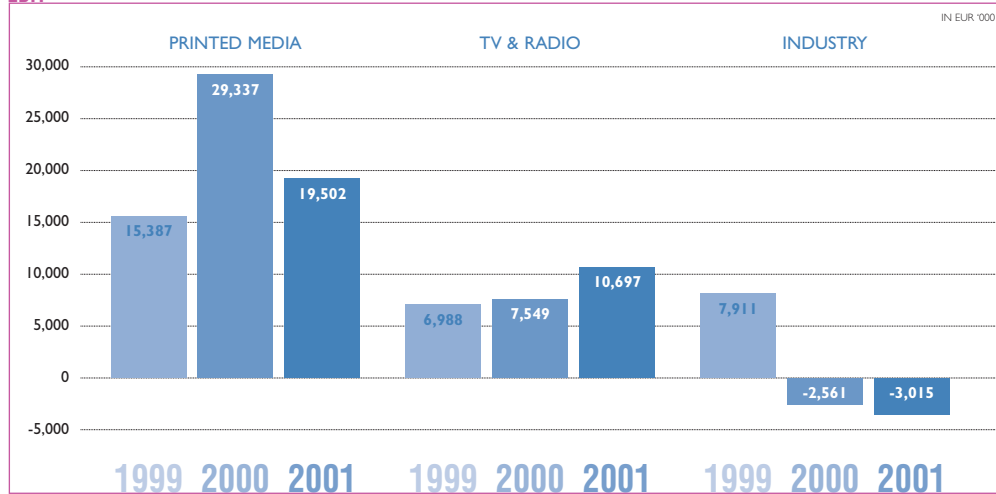
SUBCONSOLIDATIONS - GENERAL SURVEY

2. SUBCONSOLIDATIONS EXCL. LAUNCHES

EBITDA



EBIT



CURRENT CASH FLOW

