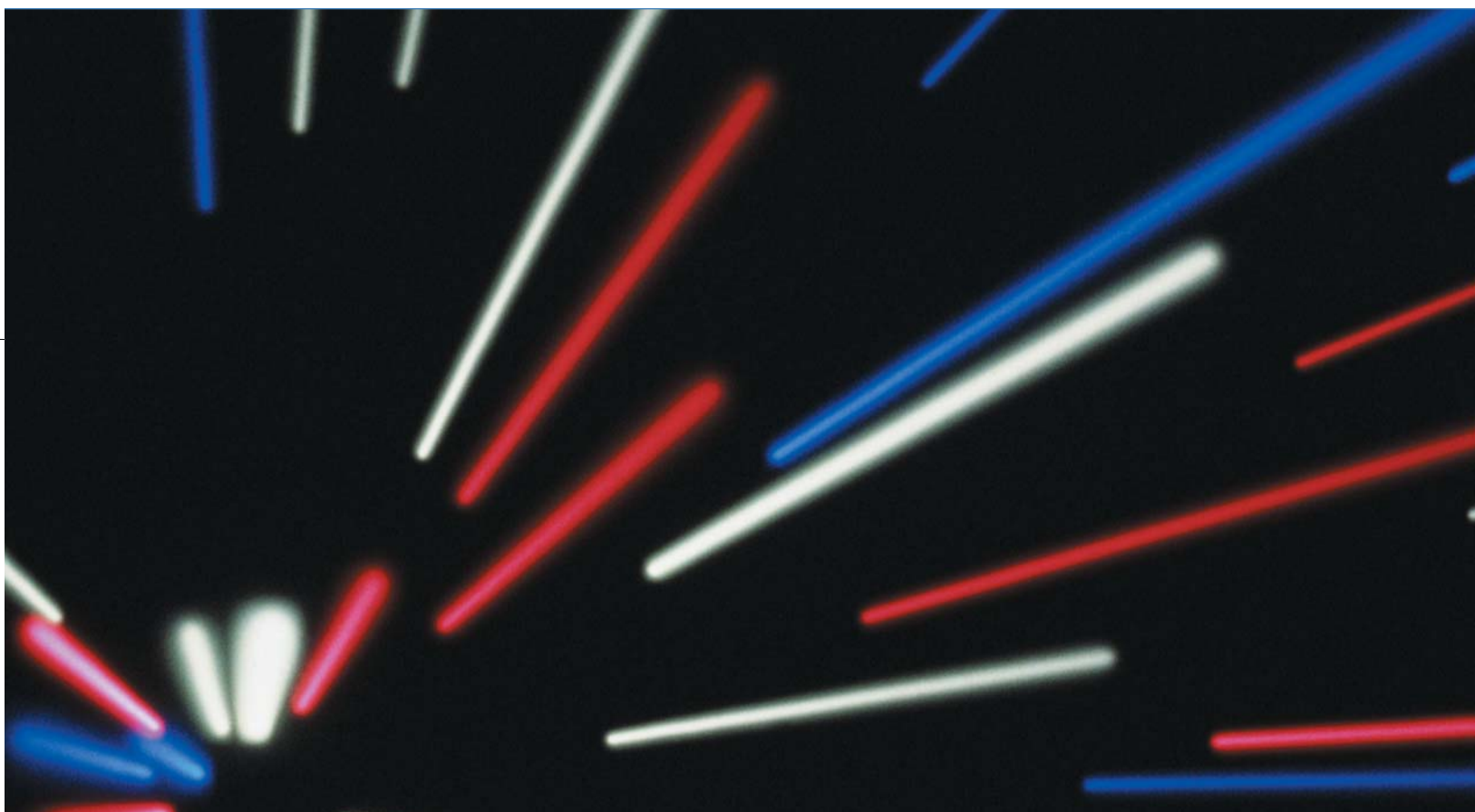


# highlights per share

ANNUAL REPORT 2001 ROULARTA MEDIA GROUP

# SHARE ROULARTA ME



# IEDIA GROUP

## HIGHLIGHTS PER SHARE

DESCRIPTION	IN EURO	1998	1999	2000	2001
Shareholder's equity		12.12	12.94	16.53	14.86
EBITDAL			5.30	6.10	5.17
EBITDA		5.48	5.13	5.70	4.16
EBIT (Operating profit)		3.00	2.95	3.15	1.73
Profit - Group's share		0.84	1.24	1.13	-0.71
Current net profit		2.23	2.26	1.82	0.12
Current cash flow		4.19	3.92	4.19	2.55
Cash flow		3.50	3.89	4.05	2.25
Gross dividend		0.37	0.50	0.50	0.40
Price/Net current profit Ratio at year-end		19.81	28.78	33.09	161.31
Price/Net current cash flow Ratio at year-end		10.56	16.55	14.35	7.61
Number of shares		9,611,034	9,611,034	9,611,034	9,553,679
Subscription price		37.18			
Highest share price		48.34	73.00	94.00	61.95
Share price at year-end		44.13	64.95	60.10	19.40
Market capitalisation in mill. EUR (year-end)		424.10	624.22	577.62	185.34
Yearly volume in million EUR		21.42	64.63	106.08	31.69
Yearly volume in number		464.257	1,145,756	1,439,923	1,180,281